

IHSG	6,131
Change (%)	-0.89%
Net Foreign	-1.07 T
Support	6080
Resistance	6200

Sectoral	Last	
IDX:IDXBASIC	1,605.1	-0.53%
IDX:IDXCCLIC	908.2	-0.34%
IDX:IDXENERGY	2,933.2	-1.75%
IDX:IDXFİNANCE	1,333.5	-0.85%
IDX:IDXHEALTH	1,393.0	-0.63%
IDX:IDXNONCYC	674.8	0.52%
IDX:IDXINDUST	1,611.6	-1.00%
IDX:IDXINFRA	1,773.1	-0.76%
IDX:IDXPROPERT	776.0	-3.25%
IDX:IDXTCHNO	6,804.2	-0.88%
IDX:IDXTRANS	1,634.4	-0.74%

Commodities	Last	Change %
Crude Oil		
Brent Crude Oil		
Gold		
Copper		

Indeks	Close	Change %
Dow Jones Industrial Average	52,747	1.03%
S&P 500	7,429	0.21%
NASDAQ Composite	24,877	-0.22%
FTSE 100	10,871	0.83%
DAX PERFORMANCE-INDEX	25,464	0.41%
IHSG	6,131	-0.89%
HANG SENG INDEX	25,487	1.27%
Nikkei 225	62,281	-0.38%

Indikator	Tingkat
GDP Growth Rate	-0.77 percent
GDP Annual Growth Rate	5.61 percent
Unemployment Rate	4.68 percent
Inflation Rate	3.34 percent
Inflation Rate MoM	0.44 percent
Interest Rate	5.75 percent
Balance of Trade	-1610 USD Million
Current Account	-4008 USD Million
Current Account to GDP	-0.1 percent of GDP
Government Debt to GDP	41 percent of GDP
Government Budget	-2.92 percent of GDP
Business Confidence	10.11 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BCA (BBCA) Cetak Laba Rp29,5 Triliun, Kredit Tembus Rp1.000 Triliun Semester I/2026
- Entitas Garuda (GSMF) Kuasi Reorganisasi Rp 9,2 T, Buka Peluang Bagi Dividen?
- Penjualan Semen Indonesia (SMGR) Naik 5,6% Semester I/2026, Bidik Pasar Jabar
- Suku Bunga Tinggi, APLN Tahan Target Marketing Sales Rp1,5 Triliun
- PT Timah Tbk (TINS) mencetak laba yang diatribusikan kepada pemilik entitas induk Rp 2,7 triliun sepanj

NEWS MARKET

Menanti The Fed, Pasar Masih Volatile: Minyak Turun Jadi Angin Segar, Tapi KSSK dan Fiskal Daerah Jadi Sorotan

Pasar Indonesia hari ini berpotensi bergerak volatil menjelang keputusan suku bunga The Fed. Dari eksternal, pelemahan harga minyak menjadi sentimen positif bagi rupiah karena tekanan agresi mulai mereda. Namun, risiko geopolitik belum hilang karena Selat Hormuz dan Bab el-Mandeb masih belum sepenuhnya normal. Dari domestik, hasil rapat KSSK, peran Danantara, potensi tambahan TKD untuk gaji ASN daerah, serta kinerja bank besar akan menjadi perhatian utama pasar.

1. Selat Hormuz Mulai Masuk Jalur Diplomasi

- * Oman mengajukan proposal pengelolaan Selat Hormuz bersama Iran.
- * Proposal tersebut didukung sejumlah negara Teluk.
- * Skema yang diajukan termasuk pungutan sukarela bagi kapal yang melintas.
- * AS menolak pungutan karena menilai Hormuz adalah jalur pelayaran internasional yang harus bebas biaya.
- * Implikasi: jika diplomasi berhasil, risiko gangguan energi global bisa menurun.

2. Risiko Geopolitik Belum Hilang

- * Trump menyebut pembicaraan dengan Iran berjalan baik.
- * Namun, AS tetap membuka opsi serangan jika negosiasi gagal.
- * Houthi juga mengumumkan blokade pelabuhan Arab Saudi di Laut Merah.
- * Jalur Hormuz dan Bab el-Mandeb masih belum sepenuhnya normal.
- * Implikasi: pasar minyak bisa tetap volatil meski harga sedang turun.

3. Danantara Hadir di KSSK, Tapi Tanpa Hak Suara

- * Menteri Keuangan Purbaya menegaskan Danantara tidak memiliki hak suara di KSSK.
- * Keputusan KSSK tetap hanya diambil oleh empat anggota inti.
- * Danantara hadir sebagai undangan untuk memberi masukan.
- * Kehadiran Danantara dinilai dapat memberi gambaran lebih nyata soal kondisi dunia usaha.
- * Implikasi: positif untuk koordinasi kebijakan, tetapi bukan berarti Danantara ikut menentukan keputusan KSSK.

4. KSSK Fokus Jaga Stabilitas Sistem Keuangan

- * Rapat KSSK menekankan penguatan koordinasi antartoritas.
- * Fokusnya menjaga stabilitas sistem keuangan dan mendorong pertumbuhan ekonomi.
- * Rapat ini menjadi yang pertama dihadiri jajaran Danantara.
- * Pelaku pasar akan mencermati apakah koordinasi ini menghasilkan kebijakan konkret.
- * Implikasi: sentimen positif baru akan kuat jika ada output kebijakan yang jelas dan terukur.

5. Tambahan TKD untuk Gaji ASN Jadi Isu Fiskal Daerah

- * Pemerintah mengakui sejumlah daerah kesulitan membayar gaji ASN setelah pemangkasan TKD.
- * Hingga 490 daerah berpotensi menerima tambahan TKD.
- * Realisasi tambahan dana masih menunggu arahan Presiden Prabowo.
- * Kemendagri meminta daerah melakukan efisiensi, meningkatkan PAD, dan memanfaatkan DBH terlebih dahulu.
- * Implikasi: isu ini perlu dicermati karena menyangkut kualitas fiskal daerah dan efektivitas belanja pemerintah.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TINS	3,460	BOW	3,520	3,630	3,350	, entry level: 3360-3460
PGEO	1,020	BOW	1,040	1,070	985	, entry level: 975-105
OASA	330	BOW	336	346	320	, entry level: 330-330
BBCA	6,300	BOW	6,425	6,600	6,100	, entry level: 6050-6225
BBRI	2,930	BOW	2,980	3,070	2,840	, entry level: 2850-2930

NET FOREIGN BUY / SELL

Wednesday, July 29, 2026



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 TINS	3,460	0.6%	33.52 B	2				29	TINS	3,460	251%	985	▼	4,720	-27%
2 BRPT	1,745	1.2%	32.01 B	1				10	BRPT	1,745	45%	1,200	▼	4,530	-61%
3 GGRM	18,350	4.6%	17.31 B	14				23	GGRM	18,350	121%	8,300	▼	18,750	-2%
4 RAJA	900	2.9%	14.66 B	4				32	RAJA	900	92%	468	▼	1,695	-47%
5 BFIN	845	8.3%	14.21 B	-				12	BFIN	845	47%	575	▼	965	-12%
6 BACH	590	10.3%	11.42 B	1				-8	BACH	590	25%	472	▼	685	-14%
7 SMGR	1,480	1.7%	9.71 B	2				38	SMGR	1,480	7%	1,380	▼	3,260	-55%
8 ELSA	685	4.6%	6.45 B	2				-12	ELSA	685	48%	462	▼	1,050	-35%
9 ICBP	6,950	0.0%	5.48 B	9				-11	ICBP	6,950	17%	5,925	▼	10,575	-34%
10 HEAL	765	-1.3%	4.72 B	1				-36	HEAL	765	1%	760	▼	1,775	-57%
11 INCO	4,750	-0.4%	3.69 B	1				15	INCO	4,750	38%	3,450	▼	7,900	-40%
12 CMNT	825	3.8%	3.58 B	2				3	CMNT	825	39%	595	▼	915	-10%

NET FOREIGN SELL

CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	4,100	-1.4%	(150.19 B)	3 ✖				-23	BMRI	4,100	12%	3,650	▼	5,375	-24%
2 TPIA	2,090	0.0%	(50.91 B)	2				0	TPIA	2,090	73%	1,205	▼	10,000	-79%
3 BUMI	165	-2.9%	(47.91 B)	3 ✖				-16	BUMI	165	60%	103	▼	484	-66%
4 DSSA	830	-2.9%	(44.01 B)	5 ✖				-28	DSSA	830	102%	410	▼	4,720	-82%
5 KLBF	700	-2.1%	(32.17 B)	8 ✖				-44	KLBF	700	11%	630	▼	1,510	-54%
6 INDY	2,610	-0.8%	(31.79 B)	2				30	INDY	2,610	109%	1,250	▼	4,370	-40%
7 TLKM	2,560	-1.2%	(30.64 B)	2				-42	TLKM	2,560	9%	2,350	▼	3,990	-36%
8 PGAS	1,495	-2.3%	(30.30 B)	2				9	PGAS	1,495	11%	1,350	▼	2,520	-41%
9 ENRG	1,290	-8.8%	(27.01 B)	5 ✖				-4	ENRG	1,290	158%	500	▼	2,420	-47%
10 CUAN	670	-2.9%	(25.46 B)	3 ✖				-42	CUAN	670	44%	464	▼	2,890	BMRI
11 MEDC	1,265	-2.7%	(12.67 B)	1				16	MEDC	1,265	26%	1,005	▼	2,000	-37%
12 BUKA	117	-3.3%	(12.10 B)	3 ✖				-29	BUKA	117	26%	93	▼	198	-41%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka **BELI** selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL** selama beberapa hari berturut-turut
- 52W Low

: **Harga terendah** selama 52 Minggu terakhir
- 52W High

: **Harga tertinggi** selama 52 Minggu terakhir
- %52W Low

: **% Kenaikan harga** saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High

: **% Penurunan harga** saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, July 29, 2026

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BRPT	v 1,745	1.2%				10	BRPT	1,745	45%	1,200	▼	4,530	-61%
2	DEWA	444	0.5%				16	DEWA	444	111%	210	▼	865	-49%
3	UNTR	25,000	-1.6%				6	UNTR	25,000	24%	20,125	▼	32,825	-24%
4	MEDC	1,265	-2.7%				16	MEDC	1,265	26%	1,005	▼	2,000	-37%
5	EMMI	v 424	3.4%				47	EMMI	424	9%	388	▼	585	-28%
6	INDY	v 2,610	-0.8%				30	INDY	2,610	109%	1,250	▼	4,370	-40%
7	KOTA	128	4.9%				33	KOTA	128	814%	14	▼	174	-26%
8	WIFI	v 2,000	-0.5%				25	WIFI	2,000	57%	1,270	▼	4,420	-55%
9	INDF	6,850	-0.4%				24	INDF	6,850	17%	5,850	▼	8,825	-22%
10	PSAB	424	-1.4%				6	PSAB	424	18%	360	▼	755	-44%
11	MDIA	v 131	3.2%				12	MDIA	131	524%	21	▼	165	-21%
12	NTBK	99	10.0%				47	NTBK	99	98%	50	▼	208	-52%
13	MTEL	450	0.0%				21	MTEL	450	1%	444	▼	705	-36%
14	PGEO	1,005	-1.5%				26	PGEO	1,005	31%	770	▼	1,855	-46%
15	TOWR	v 402	-1.0%				4	TOWR	402	30%	310	▼	700	-43%
16	OASA	v 330	1.9%				22	OASA	330	134%	141	▼	590	-44%
17	AYAM	v 398	-0.5%				1	AYAM	398	147%	161	▼	530	-25%
18	BEEF	374	10.0%				19	BEEF	374	217%	118	▼	920	-59%
19	MAPA	v 595	1.7%				28	MAPA	595	17%	510	▼	820	-27%
20	WMUU	52	0.0%				3	WMUU	52	373%	11	▼	102	-49%
21	BAIK	735	2.1%				29	BAIK	735	699%	92	▼	840	-13%
22	HATM	484	2.5%				4	HATM	484	105%	236	▼	494	-2%
23	KPIG	82	0.0%				14	KPIG	82	17%	70	▼	300	-73%
24	LSIP	v 1,385	1.5%				20	LSIP	1,385	34%	1,030	▼	1,810	-23%
25	MIKA	1,770	1.1%				19	MIKA	1,770	26%	1,400	▼	2,710	-35%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

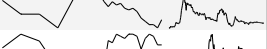
% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

HSC List - 16 July 2026

Wednesday, July 29, 2026



CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 HATM	484	2.5%				HATM	484	105%	236	494	-2%
2 DGWG	280	-0.7%				DGWG	280	11%	252	575	-51%
3 SATU	264	-1.5%				SATU	264	18%	224	290	-9%
4 RLCO	5,050	5.7%				RLCO	5,050	2135%	226	8,700	-42%
5 BREN	3,430	-0.9%				BREN	3,430	49%	2,300	10,725	-68%
6 WBSA	600	-0.8%				WBSA	600	165%	226	1,605	-63%
7 DSSA	830	-2.9%				DSSA	830	102%	410	4,720	-82%
8 IFSH	1,200	0.0%				IFSH	1,200	63%	735	3,690	-67%
9 MGRO	680	-0.7%				MGRO	680	11%	610	800	-15%
10 MGLV	8,650	1.8%				MGLV	8,650	2400%	346	9,275	-7%
11 ROCK	1,730	-2.8%				ROCK	1,730	391%	352	4,300	-60%
12 AGII	2,930	4.6%				AGII	2,930	334%	675	3,700	-21%
13 SOTS	595	-0.8%				SOTS	595	154%	234	5,025	-88%
14 TCPI	5,300	-0.9%				TCPI	5,300	3%	5,125	13,725	-61%
15 DCII	191,375	0.0%				DCII	191,375	13%	170,000	398,000	-52%
16 BYAN	12,150	0.6%				BYAN	12,150	36%	8,950	19,100	-36%
17 DNET	9,675	-2.3%				DNET	9,675	19%	8,100	11,400	-15%
18 MORA	6,400	-2.7%				MORA	6,400	1620%	372	16,725	-62%
19 SRAJ	11,000	0.0%				SRAJ	11,000	147%	4,450	19,200	-43%
20 BNLI	2,340	0.4%				BNLI	2,340	3%	2,280	6,500	-64%
21 PGUN	7,525	-7.1%				PGUN	7,525	722%	915	29,525	-75%
22 SOHO	1,190	0.4%				SOHO	1,190	75%	680	4,010	-70%
23 RISE	995	-2.9%				RISE	995	49%	669	10,203	-90%
24 FAPA	7,325	0.3%				FAPA	7,325	32%	5,550	7,575	-3%
25 SILO	2,010	0.8%				SILO	2,010	10%	1,830	2,880	-30%
26 BBSI	4,700	0.2%				BBSI	4,700	41%	3,340	5,225	-10%
27 BTPN	2,220	2.3%				BTPN	2,220	17%	1,900	2,530	-12%
28 STTP	9,500	-2.8%				STTP	9,500	3%	9,250	11,725	-19%
29 MLPT	1,495	-6.9%				MLPT	1,495	211%	480	10,315	-86%
30 GEMS	6,450	-0.4%				GEMS	6,450	15%	5,625	9,650	-33%

31	BELI	256	0.0%			BELI	256	2%	250	▼		500	-49%
32	MPRO	12,275	-14.9%			MPRO	12,275	474%	2,140	▼		17,275	-29%
33	PRAY	730	-1.4%			PRAY	730	36%	535	▼		980	-26%
34	SMAR	5,500	-0.9%			SMAR	5,500	54%	3,570	▼		7,250	-24%
35	CMNT	825	3.8%			CMNT	825	39%	595	▼		915	-10%
36	MKPI	21,750	0.1%			MKPI	21,750	8%	20,050	▼		27,125	-20%
37	KONI	2,420	-0.4%			KONI	2,420	111%	1,145	▼		3,910	-38%
38	YUPI	1,305	0.0%			YUPI	1,305	25%	1,040	▼		2,090	-38%
39	FITT	358	2.9%			FITT	358	120%	163	▼		1,610	-78%
40	ALII	735	0.0%			ALII	735	43%	515	▼		1,470	-50%
41	KING	266	-3.6%			KING	266	41%	188	▼		565	-53%
42	FILM	1,005	-3.4%			FILM	1,005	3%	980	▼		14,750	-93%
43	ELPI	870	-4.4%			ELPI	870	236%	259	▼		2,199	-60%
44	POLU	12,575	4.8%			POLU	12,575	125%	5,600	▼		41,900	-70%
45	LIFE	5,700	1.8%			LIFE	5,700	4%	5,500	▼		17,100	-67%
46	MCOL	3,700	-0.5%			MCOL	3,700	17%	3,150	▼		4,200	-12%
47	BNII	189	0.5%			BNII	189	11%	170	▼		236	-20%
48	MEGA	1,985	-0.5%			MEGA	1,985	26%	1,575	▼		3,100	-36%
49	BINA	4,100	-1.0%			BINA	4,100	32%	3,110	▼		4,950	-17%
50	CMNP	1,350	-0.4%			CMNP	1,350	11%	1,220	▼		2,130	-37%
51	BBHI	910	0.0%			BBHI	910	21%	750	▼		1,695	-46%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 TECHNICAL VIEW

Wednesday, July 29, 2026



Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	340	342	350	354	358
ADMR	1,385	1,420	1,470	1,540	1,565
ADRO	2,380	2,420	2,460	2,540	2,560
AKRA	1,380	1,395	1,445	1,475	1,500
AMMN	3,820	3,900	4,010	4,160	4,210
AMRT	1,270	1,290	1,340	1,380	1,405
ANTM	2,760	2,810	2,890	2,990	3,030
ARTO	1,115	1,145	1,185	1,245	1,265
ASII	4,810	4,860	4,970	5,075	5,125
BBCA	6,075	6,125	6,225	6,325	6,375
BBNI	3,400	3,440	3,480	3,560	3,580
BBRI	2,860	2,890	2,930	2,990	3,010
BBTN	1,175	1,190	1,215	1,240	1,250
BMRI	3,980	4,040	4,100	4,220	4,250
BRIS	1,705	1,745	1,790	1,865	1,885
BRPT	1,615	1,665	1,745	1,845	1,885
CPIN	3,040	3,070	3,130	3,190	3,220
CTRA	540	550	560	580	585
ESSA	580	590	605	620	625
EXCL	2,250	2,310	2,440	2,550	2,610
GOTO	50	50	50	50	50
ICBP	6,750	6,825	6,950	7,075	7,125
INCO	4,460	4,540	4,750	4,900	5,000
INDF	6,650	6,725	6,850	6,975	7,025
INKP	7,550	7,750	8,000	8,400	8,525
ISAT	1,860	1,890	1,950	2,010	2,040
ITMG	23,675	23,925	24,225	24,725	24,875
JPFA	2,020	2,050	2,100	2,150	2,170
JSMR	2,640	2,660	2,680	2,720	2,730
KLBF	670	680	700	720	730
MAPA	555	565	595	615	630
MAPI	1,285	1,320	1,430	1,500	1,555
MBMA	484	490	496	505	510
MDKA	2,500	2,550	2,630	2,730	2,770
MEDC	1,200	1,225	1,265	1,315	1,335
PGAS	1,445	1,470	1,495	1,540	1,550
PGeo	970	985	1,005	1,035	1,045
PTBA	2,290	2,310	2,330	2,370	2,380
SIDO	356	360	364	372	374
SMGR	1,375	1,400	1,480	1,530	1,570
SMRA	296	306	320	338	344
TLKM	2,480	2,520	2,560	2,640	2,660
TOWR	386	392	402	412	416
UNTR	24,325	24,650	25,000	25,650	25,825
UNVR	1,660	1,670	1,705	1,720	1,735

Price Performance						
CODE	Daily (%)	YTD (%)	%	52W Low	CURRENT POSITION	52W High
ACES	0.00%	-14.6%	13%	310	▼	494
ADMR	-0.34%	-5.8%	56%	945	▼	2,320
ADRO	-2.38%	35.9%	51%	1,625	▼	2,700
AKRA	-0.69%	14.7%	36%	1,065	▼	1,595
AMMN	-0.50%	-37.6%	48%	2,710	▼	9,100
AMRT	2.29%	-32.2%	21%	1,105	▼	2,490
ANTM	-2.69%	-8.3%	18%	2,450	▼	4,970
ARTO	-1.25%	-40.0%	60%	740	▼	2,440
ASII	1.22%	-25.8%	14%	4,350	▼	7,475
BBCA	-1.19%	-22.9%	29%	4,820	▼	8,975
BBNI	-1.14%	-20.4%	16%	2,990	▼	4,730
BBRI	-0.68%	-19.9%	15%	2,540	▼	4,270
BBTN	-0.41%	3.4%	17%	1,040	▼	1,505
BMRI	-1.44%	-19.6%	12%	3,650	▼	5,375
BRIS	-2.98%	-19.7%	14%	1,565	▼	2,900
BRPT	1.16%	-46.6%	45%	1,200	▼	4,530
CPIN	-0.32%	-30.6%	4%	3,010	▼	5,375
CTRA	-1.75%	-32.5%	10%	510	▼	1,110
ESSA	-0.82%	0.0%	20%	505	▼	995
EXCL	2.95%	-34.9%	6%	2,310	▼	4,550
GOTO	0.00%	-21.9%	0%	50	▼	73
ICBP	0.00%	-15.2%	17%	5,925	▼	10,575
INCO	-0.42%	-8.2%	38%	3,450	▼	7,900
INDF	-0.36%	1.1%	17%	5,850	▼	8,825
INKP	0.63%	-5.9%	31%	6,100	▼	12,750
ISAT	1.83%	-15.9%	21%	1,615	▼	2,600
ITMG	-0.51%	10.7%	16%	20,900	▼	30,700
JPFA	-0.47%	-19.8%	39%	1,510	▼	2,970
JSMR	-0.37%	-21.4%	6%	2,530	▼	4,180
KLBF	-2.10%	-41.9%	11%	630	▼	1,510
MAPA	1.71%	-11.2%	17%	510	▼	820
MAPI	0.35%	22.7%	43%	1,000	▼	1,540
MBMA	-1.78%	-13.0%	25%	396	▼	945
MDKA	-0.38%	15.4%	31%	2,010	▼	3,960
MEDC	-2.69%	-5.9%	26%	1,005	▼	2,000
PGAS	-2.29%	-21.7%	11%	1,350	▼	2,520
PGeo	-1.47%	-10.7%	31%	770	▼	1,855
PTBA	-1.27%	0.9%	7%	2,170	▼	3,220
SIDO	-1.62%	-32.6%	4%	350	▼	585
SMGR	1.72%	-43.9%	7%	1,380	▼	3,260
SMRA	0.63%	-16.2%	26%	254	▼	488
TLKM	-1.16%	-26.4%	9%	2,350	▼	3,990
TOWR	-0.99%	-31.3%	30%	310	▼	700
UNTR	-1.57%	-15.3%	24%	20,125	▼	32,825
UNVR	1.49%	-34.4%	15%	1,485	▼	2,840

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, July 29, 2026

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE			YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ADRO	2,460	-2.38%	8	ADRO		35.91%	ADRO	2,460	51%	1,625		2,700	-9%		
MAPI	1,430	0.35%	10	MAPI		22.75%	MAPI	1,430	43%	1,000		1,540	-7%		
MDKA	2,630	-0.38%		MDKA		15.35%	MDKA	2,630	31%	2,010		3,960	-34%		
AKRA	1,445	-0.69%	10	AKRA		14.68%	AKRA	1,445	36%	1,065		1,595	-9%		
ITMG	24,225	-0.51%	8	ITMG		10.74%	ITMG	24,225	16%	20,900		30,700	-21%		
BBTN	1,215	-0.41%	4	BBTN		3.40%	BBTN	1,215	17%	1,040		1,505	-19%		
INDF	6,850	-0.36%	6	INDF		1.11%	INDF	6,850	17%	5,850		8,825	-21%		
PTBA	2,330	-1.27%	8	PTBA		0.87%	PTBA	2,330	7%	2,170		3,220	-28%		
ESSA	605	-0.82%	11	ESSA		0.00%	ESSA	605	20%	505		995	-39%		
ADMR	1,470	-0.34%	11	ADMR		-5.77%	ADMR	1,470	56%	945		2,320	-37%		
INKP	8,000	0.63%	5	INKP		-5.88%	INKP	8,000	31%	6,100		12,750	-37%		
MEDC	1,265	-2.69%	12	MEDC		-5.95%	MEDC	1,265	26%	1,005		2,000	-37%		
INCO	4,750	-0.42%	29	INCO		-8.21%	INCO	4,750	38%	3,450		7,900	-40%		
ANTM	2,890	-2.69%	8	ANTM		-8.25%	ANTM	2,890	18%	2,450		4,970	-42%		
PGE0	1,005	-1.47%	16	PGE0		-10.67%	PGE0	1,005	31%	770		1,855	-46%		
MAPA	595	1.71%	9	MAPA		-11.19%	MAPA	595	17%	510		820	-27%		
MBMA	496	-1.78%	47	MBMA		-12.98%	MBMA	496	25%	396		945	-48%		
ACES	350	0.00%	9	ACES		-14.63%	ACES	350	13%	310		494	-29%		
ICBP	6,950	0.00%	9	ICBP		-15.24%	ICBP	6,950	17%	5,925		10,575	-34%		
UNTR	25,000	-1.57%	7	UNTR		-15.25%	UNTR	25,000	24%	20,125		32,825	-24%		
ISAT	1,950	1.83%	11	ISAT		-15.95%	ISAT	1,950	21%	1,615		2,600	-25%		
SMRA	320	0.63%	7	SMRA		-16.23%	SMRA	320	26%	254		488	-34%		
BMRI	4,100	-1.44%	7	BMRI		-19.61%	BMRI	4,100	12%	3,650		5,375	-24%		
BRIS	1,790	-2.98%	10	BRIS		-19.73%	BRIS	1,790	14%	1,565		2,900	-38%		
JPFA	2,100	-0.47%	5	JPFA		-19.85%	JPFA	2,100	39%	1,510		2,970	-29%		
BBRI	2,930	-0.68%	8	BBRI		-19.95%	BBRI	2,930	15%	2,540		4,270	-31%		
BBNI	3,480	-1.14%	6	BBNI		-20.37%	BBNI	3,480	16%	2,990		4,730	-26%		
JSMR	2,680	-0.37%	6	JSMR		-21.41%	JSMR	2,680	6%	2,530		4,180	-36%		
PGAS	1,495	-2.29%	8	PGAS		-21.73%	PGAS	1,495	11%	1,350		2,520	-41%		
GOTO	50	0.00%		GOTO		-21.88%	GOTO	50	0%	50		73	-32%		
BBCA	6,225	-1.19%	13	BBCA		-22.91%	BBCA	6,225	29%	4,820		8,975	-31%		
ASII	4,970	1.22%	6	ASII		-25.82%	ASII	4,970	14%	4,350		7,475	-34%		
TLKM	2,560	-1.16%	16	TLKM		-26.44%	TLKM	2,560	9%	2,350		3,990	-36%		
CPIN	3,130	-0.32%	8	CPIN		-30.60%	CPIN	3,130	4%	3,010		5,375	-42%		
TOWR	402	-0.99%	6	TOWR		-31.28%	TOWR	402	30%	310		700	-43%		
AMRT	1,340	2.29%	16	AMRT		-32.15%	AMRT	1,340	21%	1,105		2,490	-46%		
CTRA	560	-1.75%	4	CTRA		-32.53%	CTRA	560	10%	510		1,110	-50%		
SIDO	364	-1.62%	9	SIDO		-32.59%	SIDO	364	4%	350		585	-38%		
UNVR	1,705	1.49%	8	UNVR		-34.42%	UNVR	1,705	15%	1,485		2,840	-40%		
EXCL	2,440	2.95%		EXCL		-34.93%	EXCL	2,440	6%	2,310		4,550	-46%		
AMMN	4,010	-0.50%	30	AMMN		-37.59%	AMMN	4,010	48%	2,710		9,100	-56%		
ARTO	1,185	-1.25%	50	ARTO		-40.00%	ARTO	1,185	60%	740		2,440	-51%		
KLBF	700	-2.10%	9	KLBF		-41.91%	KLBF	700	11%	630		1,510	-54%		
SMGR	1,480	1.72%	44	SMGR		-43.94%	SMGR	1,480	7%	1,380		3,260	-55%		
BRPT	1,745	1.16%	16	BRPT		-46.64%	BRPT	1,745	45%	1,200		4,530	-61%		

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

EXCL 2,440 (2.9%)
AMRT 1,340 (2.2%)
ISAT 1,950 (1.8%)
SMGR 1,480 (1.7%)
MAPA 595 (1.7%)

Top Volume

BBRI 2,930 (2.2 Mn Lot)
BMRI 4,100 (1.6 Mn Lot)
BBCA 6,225 (1.2 Mn Lot)
BRPT 1,745 (1.1 Mn Lot)
ANTM 2,890 (0.8 Mn Lot)

Top Frekuensi

BBRI 2,930 (30k x)
BMRI 4,100 (27k x)
ANTM 2,890 (25k x)
BRPT 1,745 (20k x)
BBCA 6,225 (17k x)

Top Loser

BRIS 1,790 (-2.9%)
ANTM 2,890 (-2.6%)
MEDC 1,265 (-2.6%)
ADRO 2,460 (-2.3%)
PGAS 1,495 (-2.2%)

Top Value

BBCA 6,225 (768.6 IDR Bn)
BMRI 4,100 (672.8 IDR Bn)
BBRI 2,930 (649.3 IDR Bn)
ANTM 2,890 (256.2 IDR Bn)
AMMN 4,010 (245.3 IDR Bn)

All Stock Performance

Top Gainer

KOBX 198 (33.7%)
ALKA 1,715 (24.7%)
DWGL 286 (24.3%)
MCAS 324 (21.8%)
ZONE 765 (21.4%)

Top Volume

BUMI 165 (27 Mn Lot)
BNBR 104 (8.8 Mn Lot)
KOTA 128 (8.2 Mn Lot)
COCO 112 (8.2 Mn Lot)
DEWA 444 (6.1 Mn Lot)
#REF!

Top Frekuensi

BUMI 165 (43k x)
KOTA 128 (37k x)
BULL 410 (36k x)
RANS 224 (33k x)
DEWA 444 (32k x)

Top Loser

MPRO 12,275 (-14.9%)
KDTN 320 (-14.8%)
DMMX 189 (-12.5%)
ARKO 4,600 (-10.2%)
TAMA 228 (-10.2%)

Top Value

BBCA 6,225 (768.6 IDR Bn)
BMRI 4,100 (672.8 IDR Bn)
BBRI 2,930 (649.3 IDR Bn)
TPIA 2,090 (539.6 IDR Bn)
BUMI 165 (458.5 IDR Bn)

MSCI PRICE PERFORMANCE



Wednesday, July 29, 2026

MSCI Standard Index periode Mei 2026

	CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	ASII	4,970	1.22%		201.2		-25.82%		ASII	4,970	14%	4,350	▼	7,475	-34%
2	BBCA	6,225	-1.19%		759.7		-22.91%		BBCA	6,225	29%	4,820	▼	8,975	-31%
3	BBNI	3,480	-1.14%		128.5		-20.37%		BBNI	3,480	16%	2,990	▼	4,730	-26%
4	BBRI	2,930	-0.68%		439.6		-19.95%		BBRI	2,930	15%	2,540	▼	4,270	-31%
5	BMRI	4,100	-1.44%		378.8		-19.61%		BMRI	4,100	12%	3,650	▼	5,375	-24%
6	BRMS	555	-3.48%		78.7		-49.55%		BRMS	555	32%	420	▼	1,385	-60%
7	BRPT	1,745	1.16%		163.6		-46.64%		BRPT	1,745	45%	1,200	▼	4,530	-61%
8	CPIN	3,130	-0.32%		51.3		-30.60%		CPIN	3,130	4%	3,010	▼	5,375	-42%
9	GOTO	50	0.00%		57.0		-21.88%		GOTO	50	0%	50	▼	73	-32%
10	TLKM	2,560	-1.16%		0.0		-26.44%		TLKM	2,560	9%	2,350	▼	3,990	-36%
11	UNTR	25,000	-1.57%		93.3		-15.25%		UNTR	25,000	24%	20,125	▼	32,825	-24%
1	AMMN	4,010	-0.50%	Out	290.8		-37.59%		AMMN	4,010	48%	2,710	▼	9,100	-56%
2	BREN	3,430	-0.87%	Out	458.9		-64.64%		BREN	3,430	49%	2,300	▼	10,725	-68%
3	TPIA	2,090	0.00%	Out	180.8		-70.14%		TPIA	2,090	73%	1,205	▼	10,000	-79%
4	DSSA	830	-2.92%	Out	159.9		-79.46%		DSSA	830	102%	410	▼	4,720	-82%
5	CUAN	670	-2.90%	Out	75.3		-71.37%		CUAN	670	44%	464	▼	2,890	-77%
6	AMRT	1,340	2.29%	Down	55.6		-32.15%		AMRT	1,340	21%	1,105	▼	2,490	-46%

MSCI Small & Mid Cap Index periode Mei 2026

	CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	ADRO	2,460	-2.38%		70.8		35.91%		ADRO	2,460	51%	1,625		2,700	-9%
2	AADI	8,825	-1.94%		68.7		26.52%		AADI	8,825	32%	6,700		11,800	-25%
3	AKRA	1,445	-0.69%		29.0		14.68%		AKRA	1,445	36%	1,065		1,595	-9%
4	AMRT	1,340	2.29%	New	55.6		-32.15%		AMRT	1,340	21%	1,105		2,490	-46%
5	ARTO	1,185	-1.25%		16.3		-40.00%		ARTO	1,185	60%	740		2,440	-51%
6	AVIA	316	-1.86%		19.6		-37.43%		AVIA	316	10%	288		530	-40%
7	BBTN	1,215	-0.41%		16.9		3.40%		BBTN	1,215	17%	1,040		1,505	-19%
8	BFIN	845	8.33%		12.7		20.71%		BFIN	845	47%	575		965	-12%
9	BUKA	117	-3.31%		12.1		-25.95%		BUKA	117	26%	93		198	-41%
10	BUMI	165	-2.94%		61.3		-54.92%		BUMI	165	60%	103		484	-66%
11	CMRY	4,650	-1.90%		36.9		-17.70%		CMRY	4,650	16%	4,010		6,450	-28%
12	CTRA	560	-1.75%		10.4		-32.53%		CTRA	560	10%	510		1,110	-50%
13	EMTK	515	-0.96%		31.6		-52.53%		EMTK	515	8%	476		1,700	-70%
14	ENRG	1,290	-8.83%		34.3		-19.38%		ENRG	1,290	158%	500		2,420	-47%
15	ESSA	605	-0.82%		10.4		0.00%		ESSA	605	20%	505		995	-39%
16	EXCL	2,440	2.95%		44.4		-34.93%		EXCL	2,440	6%	2,310		4,550	-46%
17	FILM	1,005	-3.37%		10.9		-93.07%		FILM	1,005	3%	980		14,750	-93%
18	GGRM	18,350	4.56%		35.3		31.07%		GGRM	18,350	121%	8,300		18,750	-2%
19	HEAL	765	-1.29%		11.8		-44.36%		HEAL	765	1%	760		1,775	-57%
20	INCO	4,750	-0.42%		50.1		-8.21%		INCO	4,750	38%	3,450		7,900	-40%
21	INDF	6,850	-0.36%		60.1		1.11%		INDF	6,850	17%	5,850		8,825	-22%
22	INKP	8,000	0.63%		43.8		-5.88%		INKP	8,000	31%	6,100		12,750	-37%
23	INTP	4,580	0.44%		16.1		-38.73%		INTP	4,580	18%	3,880		7,475	-39%
24	ITMG	24,225	-0.51%		27.4		10.74%		ITMG	24,225	16%	20,900		30,700	-21%
25	JPFA	2,100	-0.47%		24.6		-19.85%		JPFA	2,100	39%	1,510		2,970	-29%
26	JSMR	2,680	-0.37%		19.5		-21.41%		JSMR	2,680	6%	2,530		4,180	-36%

[illegible]

FTSE OUT

CODE	PRICE	Daily (%)	Desc	Market Cap	52 WEEK PRICE PERFORMA	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
DSSA	830	-2.92%	Out	159.9		-79.46%		DSSA	830	102%	410	▼	4,720	-82%
GOTO	50	0.00%	Out	57.0		-21.88%		GOTO	50	0%	50	▼	73	-32%
NCKL	845	0.60%	Out	53.3		-24.89%		NCKL	845	21%	700	▼	1,595	-47%
DOID	220	0.92%	Out	1.7		-30.38%		DOID	220	16%	190	▼	384	-43%
CNMA	91	0.00%	Out	7.6		-24.17%		CNMA	91	14%	80	▼	159	-43%
DAAZ	1,540	-1.60%	Out	3.1		-30.94%		DAAZ	1,540	14%	1,350	▼	5,050	-70%
HILL	16	0.00%	Out	0.2		-89.19%		HILL	16	23%	13	▼	254	-94%
MLIA	232	0.00%	Out	1.5		-31.76%		MLIA	232	1%	230	▼	364	-36%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
Announcement Date	:	12 Mei 2026
Rebalancing End	:	29 Mei 2026
Effective Date	:	1 June 2026
Next	:	Announcement date: August 12, 2026 Effective date: September 01, 2026

CORPORATE ACTION



Wednesday, July 29, 2026

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

28 Jul UMA (BEEF)
28 Jul UMA (KDTN)
28 Jul UMA (BAJA)
28 Jul UMA (BSML)
27 Jul UMA (TAMA)
27 Jul UMA (DOOH)
27 Jul UMA (FILM)
23 Jul UMA (ALKA)
22 Jul UMA (MPRO)
21 Jul UMA (JELI)

SUSPEND / UNSUSPEND

28 Jul Penghentian Sementara (XIIC)
28 Jul Penghentian Sementara (BKDP)
28 Jul Penghentian Sementara (ALKA)
27 Jul Pembukaan Penghentian (MPRO)
27 Jul Pembukaan Penghentian (ALKA)
24 Jul Penghentian Sementara (MPRO)
24 Jul Penghentian Sementara (ALKA)
23 Jul Penghentian Sementara (MAGP)
22 Jul Pembukaan Penghentian (ZATA)
21 Jul Penghentian Sementara (AGAR)

PAPAN PEMANTAUAN KHUSUS (FCA)

AKKU ,masuk FCA 27 Jul 2026
AIMS ,masuk FCA 20 Jul 2026
FLMC ,masuk FCA 17 Jul 2026
COAL ,masuk FCA 09 Jun 2026
MAPB ,masuk FCA 29 Mei 2026
MYTX ,masuk FCA 29 Mei 2026
MTPS ,masuk FCA 29 Mei 2026

INRU ,masuk FCA 29 Mei 2026
BIMA ,masuk FCA 29 Mei 2026
SMRU ,masuk FCA 19 Mei 2026

*Data pengumuman diambil terakhir pada hari :
Rabu, 29 July 2026 pukul 08:41:07
AO- Disc On

AKSI KORPORASI

27 Juli 2026!

* *Cash Dividend (Distribution):* TRST
* *RUPS (14:00):* ASMI, SMKL

28 Juli 2026!

* *Cash Dividend (Distribution):* SIMP, SGRO, ICBP
* *Right Issue (Cum):* VKTR

29 Juli 2026!

* *Cash Dividend (Distribution):* CBPE, AMFG, CSAP, BRPT, INDF
* *Right Issue (Ex):* VKTR
* *RUPS (14:00):* KDSI, OILS, HUMI

30 Juli 2026!

* *Cash Dividend (Distribution):* TCPI, PTPW, ASDM, TRUS, DEPO, ESIP

* *Stock Dividend (Distribution):* SPMA
* *RUPS (14:00):* AYAM, LABA, NPGF, IRSX, TAMU

31 Juli 2026!

* *Cash Dividend (Distribution):* ERAA, IMJS, GPRA, IMAS, DEWA, RUIS, PBSA, WIFI, MICE, NCKL, MTEL

* *RUPS (10:00):* ICON, IKBI, RSGK, MINE
PART-W

ECONOMIC CALENDAR



Monday July 27 2026			Actual	Previous	Consensus	Forecast
7:30 PM	US	Durable Goods Orders MoM JUN	-4.50%	1.60%	1.80%	
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUN	1.30%	1%	1.00%	
9:30 PM	US	Dallas Fed Manufacturing Index JUL	0			-1
	CN	Politburo Meeting				
Tuesday July 28 2026			Actual	Previous	Consensus	Forecast
7:15 PM	US	ADP Employment Change Weekly	16.5K			
7:30 PM	US	Goods Trade Balance Adv JUN	\$-105.9B	\$-98.0B	\$-93.0B	
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN	0.30%		0.30%	
7:30 PM	US	Wholesale Inventories MoM Adv JUN	0.10%	0.20%	0.20%	
8:00 PM	US	S&P/Case-Shiller Home Price YoY MAY	1.10%	0.80%	1.30%	
9:00 PM	US	CB Consumer Confidence JUL	91.2	92.1	92	
Wednesday July 29 2026			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUL/24	2.603M			
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/24	6.69%			
9:30 PM	US	EIA Crude Oil Stocks Change JUL/24	2.011M			
9:30 PM	US	EIA Gasoline Stocks Change JUL/24	0.765M			
Thursday July 30 2026			Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision	3.75%	3.75%	3.75%	
1:30 AM	US	Fed Press Conference				
7:30 PM	US	Core PCE Price Index MoM JUN	0.30%	0.10%	0.10%	
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	2.10%	2.30%	2.20%	
7:30 PM	US	Personal Income MoM JUN	0.70%	0.30%	0.40%	
7:30 PM	US	Personal Spending MoM JUN	0.70%	0.40%	0.20%	
7:30 PM	US	GDP Price Index QoQ Adv Q2	3.60%	3.70%	3.70%	
7:30 PM	US	Initial Jobless Claims JUL/25	187K	206K	200.0K	
7:30 PM	US	PCE Price Index MoM JUN	0.40%		-0.10%	
7:30 PM	US	PCE Price Index YoY JUN	4%		3.70%	
Friday July 31 2026			Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUL	50.3	49.9	50.2	
8:30 AM	CN	NBS Non Manufacturing PMI JUL	50.2	50	50.3	
7:30 PM	US	Employment Cost - Benefits QoQ Q2	1.20%		1.10%	
7:30 PM	US	Employment Cost - Wages QoQ Q2	0.80%		0.70%	
7:30 PM	US	Employment Cost Index QoQ Q2	0.90%	0.80%	0.80%	
8:45 PM	US	Chicago PMI JUL	56.7	57.5	57.2	
9:00 PM	US	Michigan Consumer Sentiment Final JUL	49.5	54.4	54.4	

DISCLAIMER



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